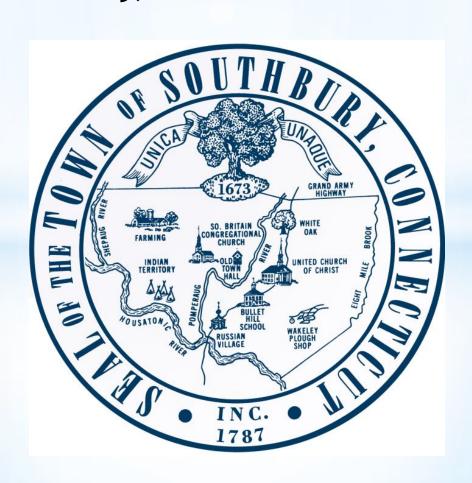


#### Update as of 06-15-17 Strategic Planning Task Force Southbury, Connecticut 06488



**Voting Members** 

THE COMMUNITY

Advisory Members

John Monteleone Chair (Former Selectman)

Jeff Manville First Selectman (Ex officio) Jennifer Naylor
Vice Chair
(Selectman)

Planning Commission
Edward Hatfield/
Robert Harrison

Economic Development
Anne Armeno/
Mary Korsu

Zoning Commission
Susan Monteleone/
Alternate

Inland Wetlands
William Spencer/
Jennifer Murphy

Justin Bette Member (Selectman) Ron Pugliese Member (Former Selectman) Ron Conti, President (Heritage Village Master Association) Board of Finance
John Reilly/
Jennifer Tokarczyk

Community
Representative
Paul Butler

Community
Representative
Mary Wehrberger

Community
Representative
Trisha Soucy

Community
Representative
Robert Moser

Town Employee
William Sarosky
Fiscal Office

Town Employee
DeLoris Curtis
Planning Department

Note: Advisors are Non-Voting Members

Alternates attend if a designated member is not available to attend

#### **Southbury Strategic Planning Task Force Resources** (To be contacted and interviewed as needed)

Other Towns with Strategic Plans\*

**Naugatuck Valley Council of** Governments

Connecticut **Conference of Municipalities**  Shelton Economic **Development** Corporation

Connecticut **Economic Research Center** 

**Pomperaug** Health **District** 

Southbury **Business Association**  **Tribury Chamber** of **Commerce** 

**Residential & Commercial Real Estate Developers** 

Connecticut **Airport Authority** (Oxford)

**Southbury Based Regional Health Facilities** 

**Southbury Based** Hotels / **Accommodations** 

**Pomperaug River** Watershed Coalition

Town **Department** Heads

Southbury **Strategic Planning** Task Force

**Town Boards** and Commission Chairs

**CT** Department of **Economic &** Community **Development** 

**Southbury Faith Based Organizations** 

**Banking/Financial** & Insurance **Organizations** 

**Retirement & Assisted Living Facilities** 

**Top 10 Grand List Tax Payers**  **Other Resources** as Identified by the Task Force

<sup>\*</sup> Examples are Seymour and Cheshire

#### Strategic Plan Approach & Timing

Phase I Phase II Phase IV

Organization

**Situation Assessment** 

**Plan Development** 

**Review and Approval** 

March 2017 – May 2017

- Approval By BOS
- Community Announcements
- Form Task Force
- Create Website (Communications)
- Create Guiding Principles
- Approach & Deliverables
- Roles & Commitments
- Aspiration/Vision
- Existing Plans Review

June 2017 – September 2017

- Internal/External Scan
- Create Work Groups
- Key Issues/Implications
- Key Issue Teams/Strategic Priorities
- SWOT
- Community Involvement
- Community Survey
   (Community Assessment Questionnaire)

October 2017 – January 2018

- Municipal Vision
- Strategic Pillars
- Objectives/Initiatives
- Measures/Metrics
- Milestones

February 2018 – April 2018

- Review & Approval by First Selectman
- BOS Review and Approval
- Communication to Community Stakeholders
- Task Force disbanded
- Core team established for sustainability
- Potential creation of a Strategic Planning Commission

#### **Outcomes**

- Task Force launched & working
- Communications in place

- Key Issues Vetted
- Begin Drafting Priorities

- Plan drafted for final review
- Implement Plan
- Monitor changes
- Revise Plan

#### **Process**

- Three meetings completed.
- First two meetings were primarily facilitation of one-way communication
- Effective 06-08-17, (meeting #3) we began an interactive process requiring;
  - creation of work groups to assess preliminary goals,
  - ✓ research,
  - ✓ debate,
  - analytical thinking
- Future meetings led by Work Group Leaders

### Strategic Planning Task Force Work Group Issues as of 06-08-17



<sup>\*</sup> Currently, the Grand List is comprised of 83 % Residential - 17 % Commercial

Goal: Change the mix of the Grand List, with an emphasis on commercial growth\*

#### **Participants**

John Monteleone - Facilitator Anne Armeno - Work Group Leader DeLoris Curtis / Ron Pugliese / John Reilly

<sup>\*</sup> Currently, the Grand List is comprised of 83 % Residential - 17 % Commercial

#### **Strategic Planning Task Force**

Work Group Issues as of 06-08-17

# Goal: Change the mix of the Grand List, with an emphasis on commercial growth\*

- > Municipal Funding reductions from State
- > IBM Empty Space Utilization
- > Future use of Southbury Training School
- > Commercial Tax Incentives
- > Committee on Town Owned Properties
- > Business Summit

<sup>\*</sup> Currently, the Grand List is comprised of 83 % Residential - 17 % Commercial

Goal: Efficient local government.

#### **Participants**

Jennifer Naylor - Facilitator

Mary Wehrberger - Work Group Leader

Justin Bette / Ron Conti / Bill Sarosky

#### **Strategic Planning Task Force**

Work Group Issues as of 06-08-17

#### Goal: Efficient local government

- > Public Safety (Police, Fire, Ambulance)
- > Social Services / Senior Services
- > Highway/Public works
- > Town Administrative Costs
- > Relaying town services info to residents / business
- > Town organization & planned succession

Goal: Environmental/Quality of Life.

#### **Participants**

Paul Butler - Facilitator Rob Moser - Work Group Leader Ed Hatfield / Bill Spencer Trisha Soucy / Susan Monteleone

#### **Strategic Planning Task Force**

Work Group Issues as of 06-08-17

#### Goal: Environmental/Quality of Life

- > Open space
- > Land Use
- > Sewer Main Street South
- > Housing
- > Arts & Culture
- > Parks & Recreation

## **Southbury Strategic Planning Task Force Planned Meeting Schedule for 2017**

All meetings in Room 205 on Thursday at 7:00 PM unless otherwise noted

03/2/2017 - First Selectman's Letter on Strategic Plan for the Town 04/20/17 - BOS approves the Southbury Strategic Planning Task Force

Meeting Number	Date	Time	Location
1	April 27	7:00 PM	Room 205 - Town Hall
2	May 11	7:00 PM	Room 205 - Town Hall
3	June 8	7:00 PM	Southbury Library - Kingsley Room
*	June 13	6:00 PM	Southbury Fire House - Main Street
4	June 29	7:00 PM	Room 205 - Town Hall
5	July 13	7:00 PM	Room 205 - Town Hall
6	August 10	7:00 PM	Room 205 - Town Hall
7	August 31	7:00 PM	Room 205 - Town Hall
8	September 14	7:00 PM	Room 205 - Town Hall
9	October 12	7:00 PM	Room 205 - Town Hall
10	November 9	7:00 PM	Room 205 - Town Hall
11	December 14	7:00 PM	Room 205 - Town Hall

# Thank you for your attention